

Statement of financial position (EUR million)

<i>As at</i>	IFRS 3 months 31/03/12	IFRS 12 months 31/12/11
ASSETS		
Cash & holdings	1 016.4	939.0
Investments in private equity	214.5	212.2
Non-current assets held for sale	0.0	0.0
Other assets	56.5	58.5
Property, plant and intangible assets	6.8	7.1
	1 294.3	1 216.8
LIABILITIES		
Financial guarantees	23.5	24.0
Provisions for guarantees	165.4	161.9
Retirement benefit obligations	37.5	34.8
Other liabilities	23.4	24.0
Capital & Reserves	1 030.9	1 041.1
Fair value reserve	4.6	(58.8)
Profit for the period	9.0	(10.2)
	1 294.3	1 216.8

Income statement (EUR million)

<i>For the period ending</i>	IFRS 3 months 31/03/12	IFRS 3 months 31/03/11
INCOME		
Net increase in the financial guarantees contracts	7.0	6.6
Commission income	10.0	9.7
Income from private equity	0.4	0.5
Net interest & similar income	8.1	8.6
Other income*	0.3	0.1
	25.7	25.5
EXPENSES		
Staff costs	9.4	9.2
Other administrative expenses	3.0	2.7
Impairment on investment in private equity	0.6	0.7
Net provision related to guarantees	3.8	0.0
	16.7	12.7
PROFIT FOR THE PERIOD	9.0	12.8

* including exchange rate gain/(loss)